



## CPBI MANITOBA REGION BREAKFAST SESSION

# Pension Legislation Update

### DATE

Thurs Sept 18, 2014

### LOCATION

The Fort Garry Hotel

### TIME

Breakfast 7:30 - 8:00 am  
Session 8:00 - 9:15 am

### FREE PARKING

is available at  
The Fort Garry Hotel.  
Validation at the  
Registration Desk.

**Bring your  
business card  
to enter the  
prize draw**

### Going Green

Amidst growing environmental concerns, CPBI Manitoba has made the move toward sustainability by reducing our use of paper. Paper handouts will not be provided at CPBI breakfast sessions. Copies of session presentations will be emailed on request following each session.

This session will cover significant court decisions in the Canadian legal system in shaping pension legislation and governance today.

The session will address key aspects of the decision and what plan sponsors, administrators and pension committees need to consider in administering a pension plan

### J.J. Burnell – Partner, Aikins, MacAulay & Thorvaldson LLP

She graduated from the University of Manitoba in 1995 with a law degree and received her call to the bar in 1996.



She has 15 years' experience in pension law, including advice on and assisting in a wide variety of sophisticated pension and benefit matters, including fiduciary and governance obligations, winding-up or amendment of plans, plan creation and implementation, plan mergers, plan conversions, regulatory compliance, trust agreements and agreements for administrative services, surplus withdrawal and distribution issues.

Ms. Burnell has acted as counsel to various groups and parties before the Manitoba Pension Commission, the Manitoba Court of Queen's Bench and the Manitoba Court of Appeal and is on the Prairie Regional Council for the Association of Canadian Pension Management (ACPM).

When not working with clients on pension and benefit issues, J.J. spends time with her three children and serves on the Children's Hospital Foundation Board and the St. John's-Ravenscourt School Board.



# Registration

## Pension Legislation Update Thursday, September 18, 2014

Name(s) of attendees (Please list additional names on separate sheet)

Member

Non-Member

*Feel free to bring a colleague!*

### Organization Name

Fax

Phone

Email

### Continuing Education Credits

This session will qualify for Continuing Education credits, pending approval.

Continuing Education certificate required:

Yes

No

### Session Fee

CPBI Member - \$45.00 (\$42.86 + GST)

Non-Member - \$95.00 (\$90.48 + GST)

GST Number R106865330

### Payment Method

Cheque                      make payable to CPBI

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Winnipeg, MB R2L 0J6

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📠 204-477-5081

@ manitoba@cpbi-icra.ca

Registration Deadline: Wednesday, September 17, 2014

Cancellation Policy: Cancellations will be accepted until noon the day before the session.  
Non-attendees or cancellations received after this time will be invoiced.